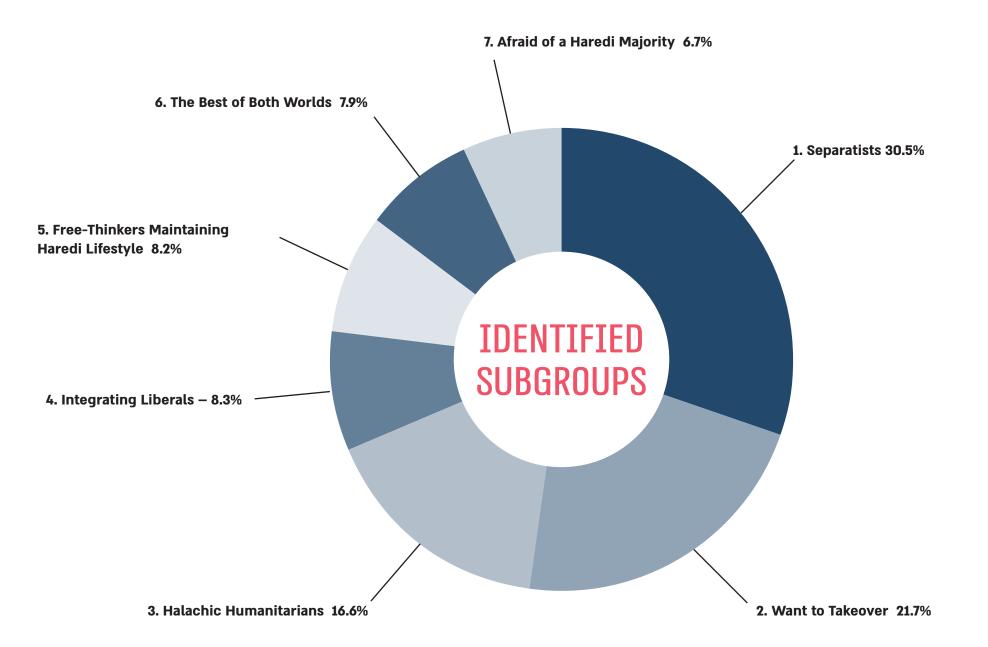
CHARACTERISTICS OF THE HAREDI SOCIETY

RESEARCH REPORT APRIL 2014



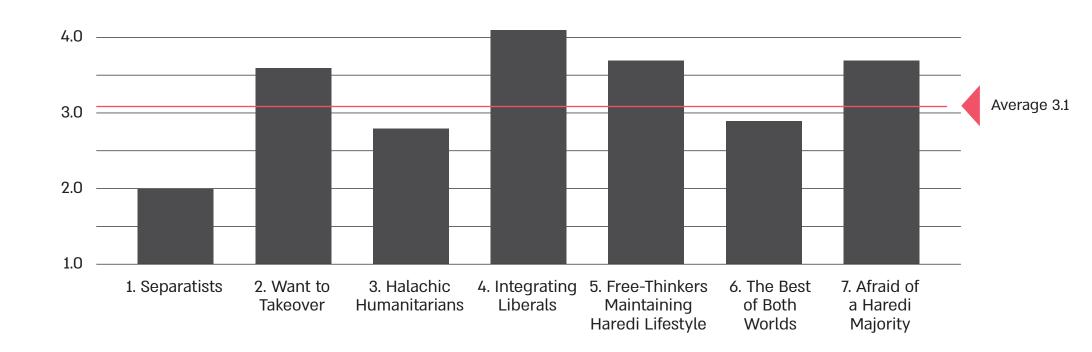




TO WHAT EXTENT DO YOU IDENTIFY WITH THE STATE OF ISRAEL?

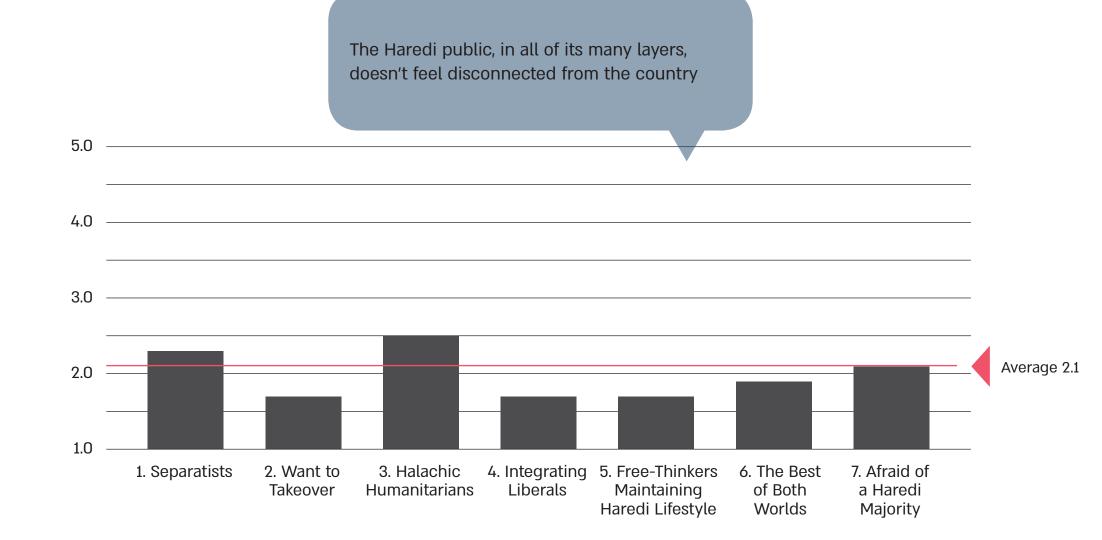
Most of the subgroups, but not all of them, identify with the State of Israel

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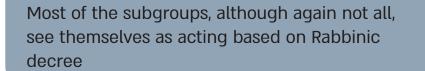


I FEEL DISCONNECTED FROM WHAT'S HAPPENING IN ISRAEL

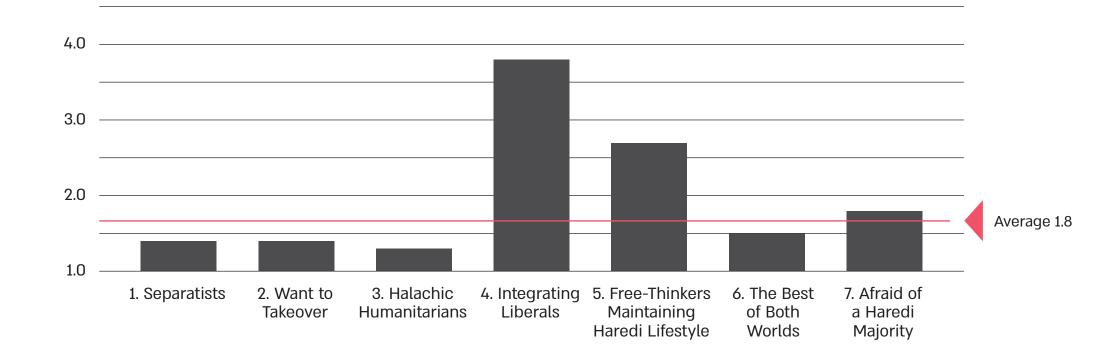




I SEE MYSELF AS AN INDEPENDENT PERSON WHO PRIMARILY ACTS BASED ON MY CONSCIENCE AND NOT RABBINIC DECREE



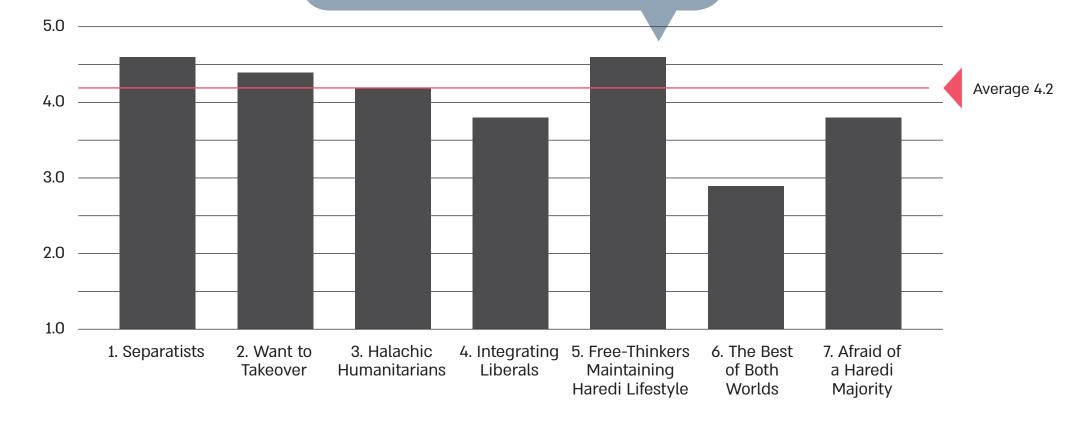
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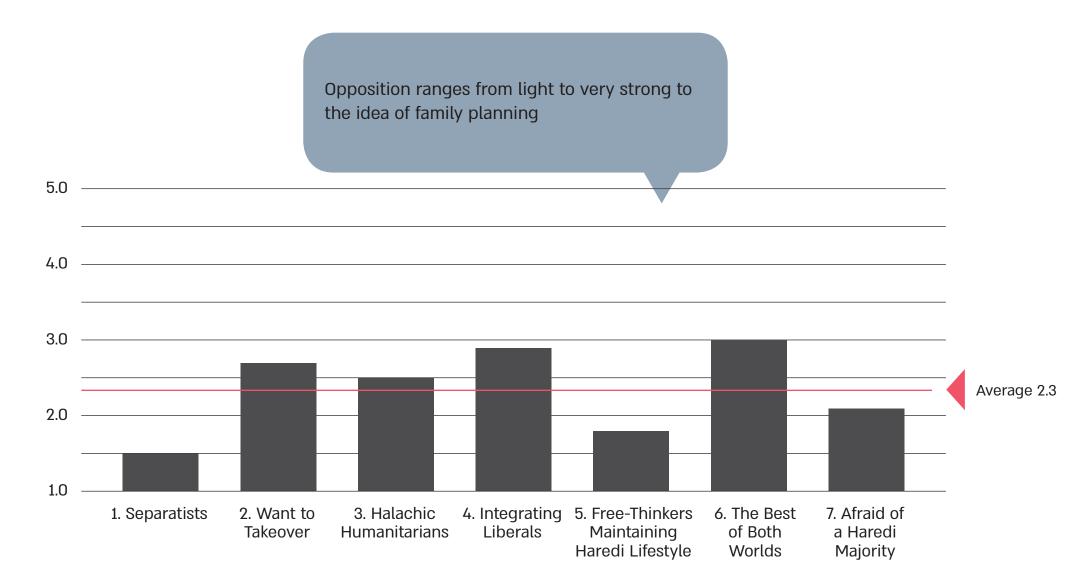
IN MY OPINION, THE ONLY WAY TO MEET A HUSBAND OR WIFE IS THROUGH MATCHMAKING

Almost all of the subgroups very much identify with matchmaking as the way to meet a partner for marriage





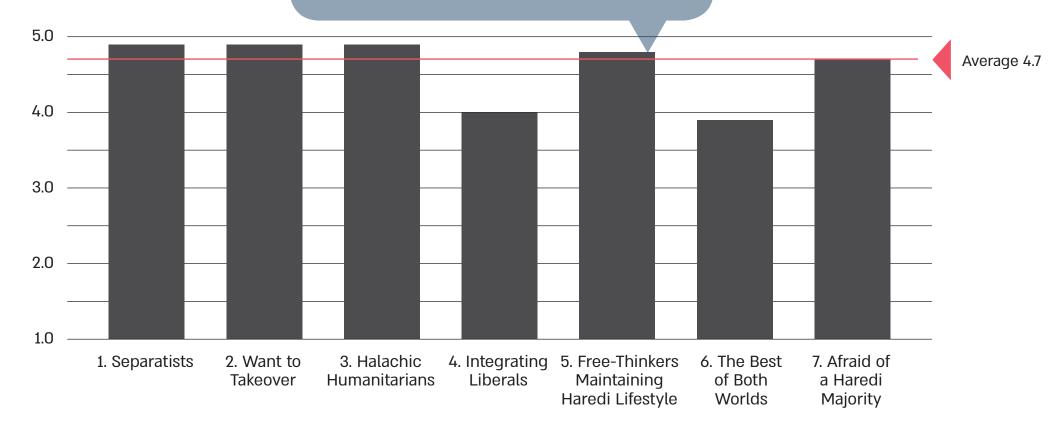
I'M IN FAVOR OF FAMILY PLANNING





I HAVE NO DOUBT THAT HAREDI EDUCATION IS BETTER THAN NON-HAREDI EDUCATION

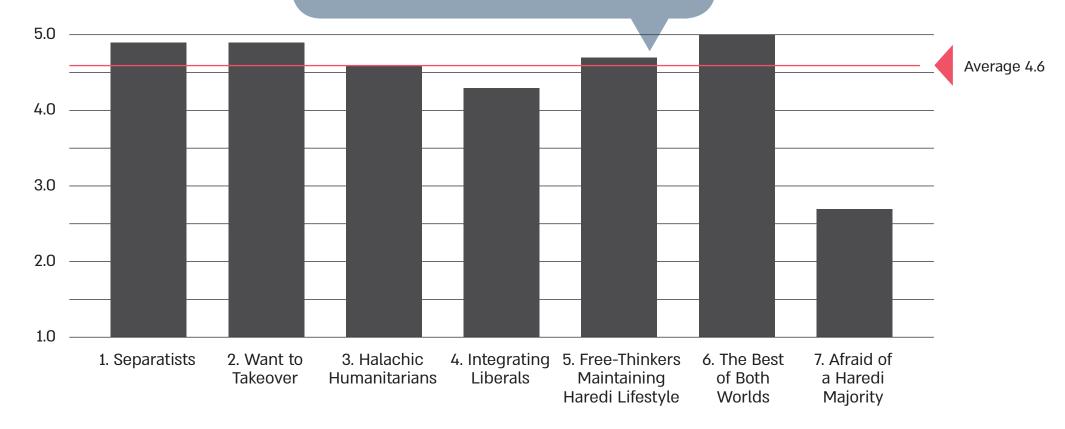
There's an overwhelming consensus that Haredi education better prepares children for life than the other forms of education





I BELIEVE THAT THE ROLE OF THE HAREDI SOCIETY IN ISRAEL IS TO PRESERVE THE PLACE OF JUDAISM

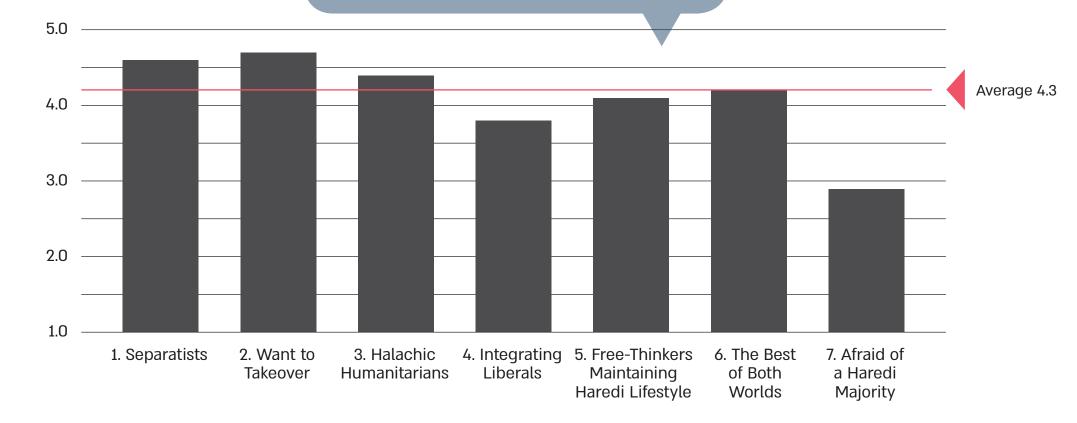
Except for the "Afraid of a Haredi Majority" subgroup, each group sees the role of the Haredi society in Israel as protecting its Jewish character





THE DEMOGRAPHIC PROJECTIONS THAT THERE WILL BE A HAREDI MAJORITY IN ISRAEL MAKE ME HAPPY

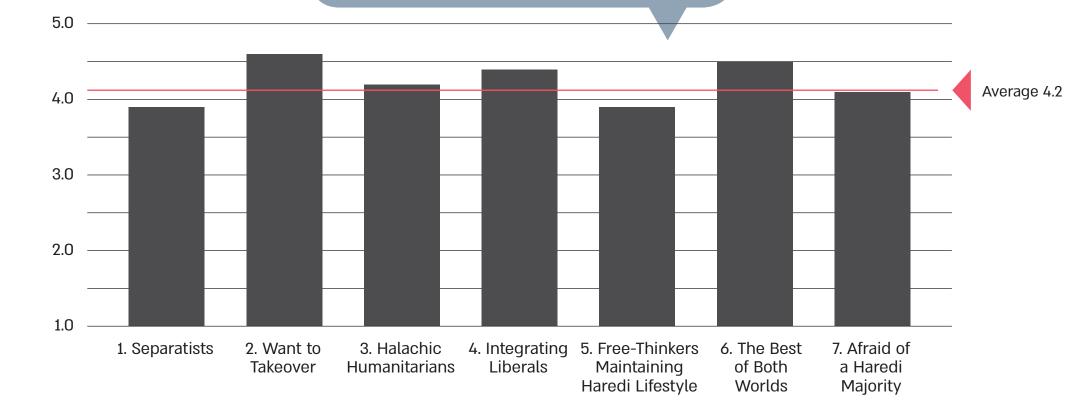
Again excluding "Afraid of a Haredi Majority," each group sees a potential Haredi majority as a source of happiness





IT'S VERY IMPORTANT FOR ME TO HAVE A GOOD FINANCIAL SITUATION

Here things start to change from the Haredi consensus. The vast majority of respondents want to be financially stable

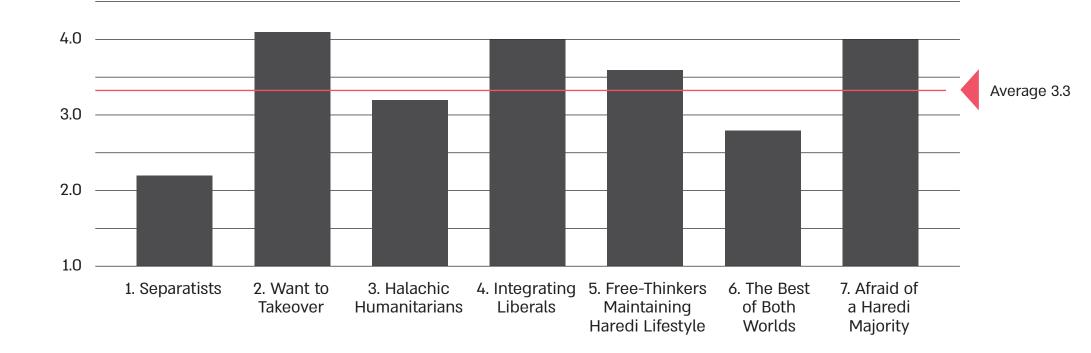




I WOULD LIKE TO SEE MORE HAREDIM INTEGRATE INTO THE WORKFORCE

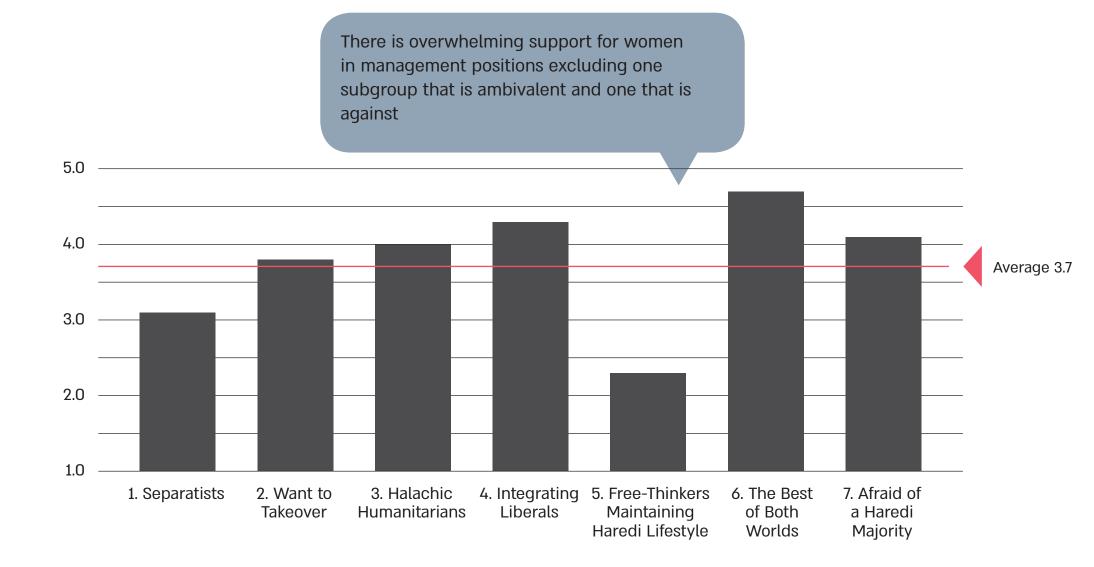
Most of the subgroups are very supportive of the integration of Haredim into the workforce, with some ambivalent or against

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I THINK THAT WOMEN CAN AND SHOULD FILL MANAGEMENT POSITIONS

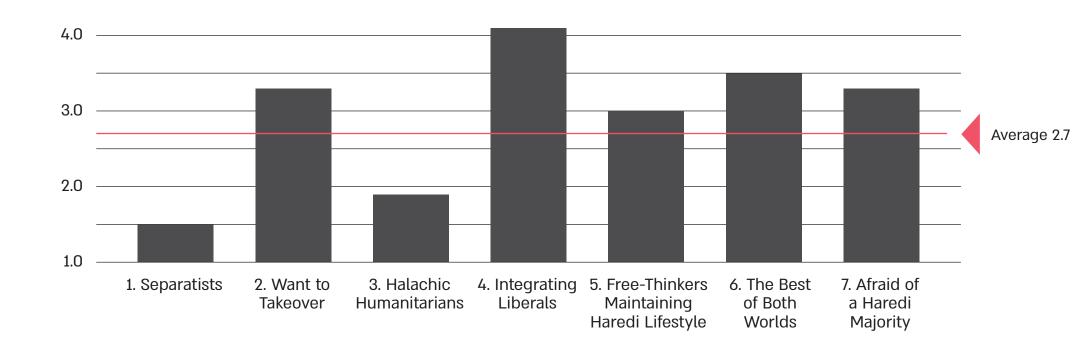




I'M HAPPY TO SEE MORE HAREDIM STUDYING IN HIGHER EDUCATION

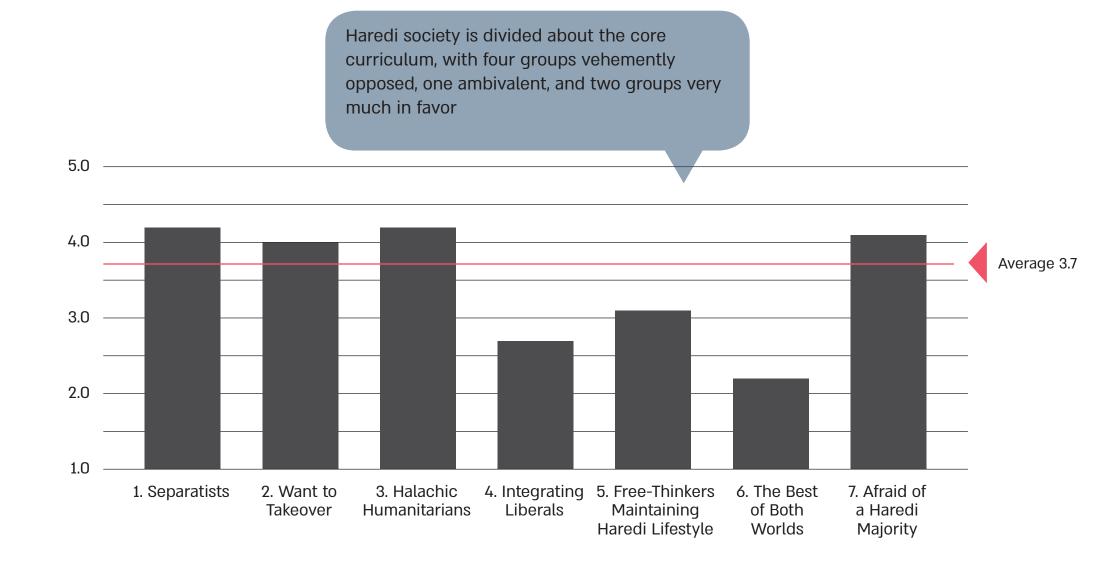
There's a tendency to support the entrance of Haredim into higher education, excluding two subgroups who are very against

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I'M AGAINST THE CORE CURRICULUM BEING TAUGHT IN HAREDI SCHOOLS

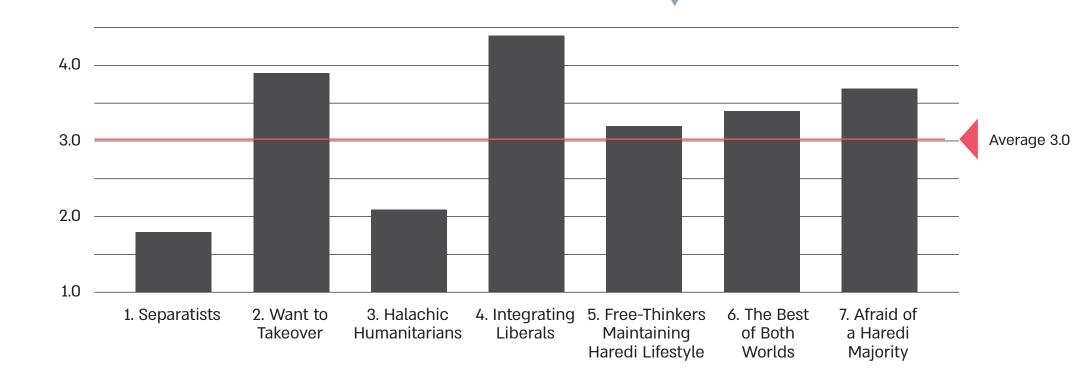




IT'S IMPORTANT TO ME THAT HAREDI MEN THAT DON'T STUDY IN YESHIVAS GO TO THE ARMY OR DO NATIONAL SERVICE

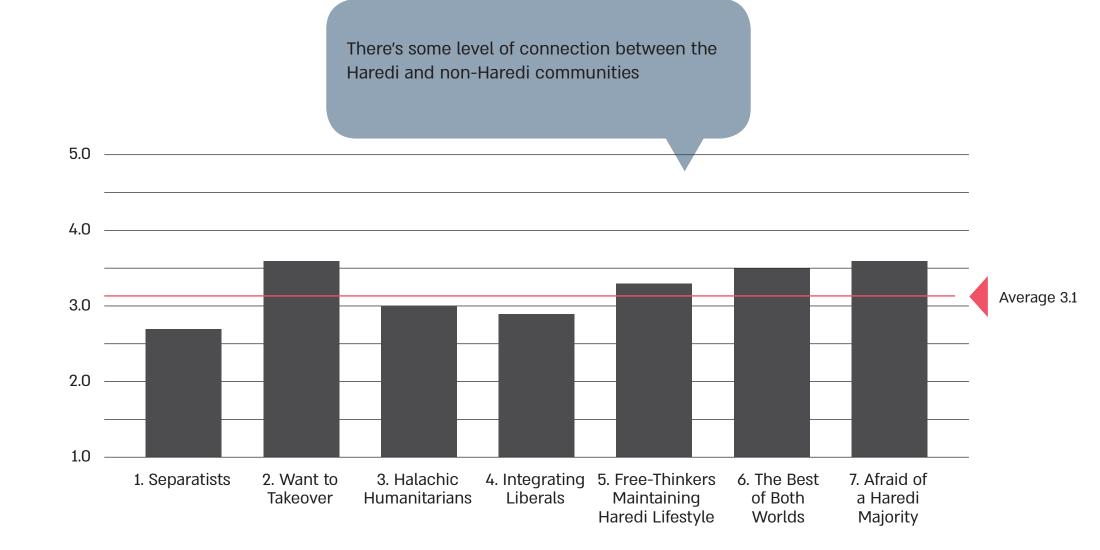
Excluding two subgroups, there is clear support for young men not studying in Yeshivas to serve in the army or to do national service

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TO WHAT EXTENT DO YOU TALK WITH PEOPLE WHO AREN'T HAREDI?



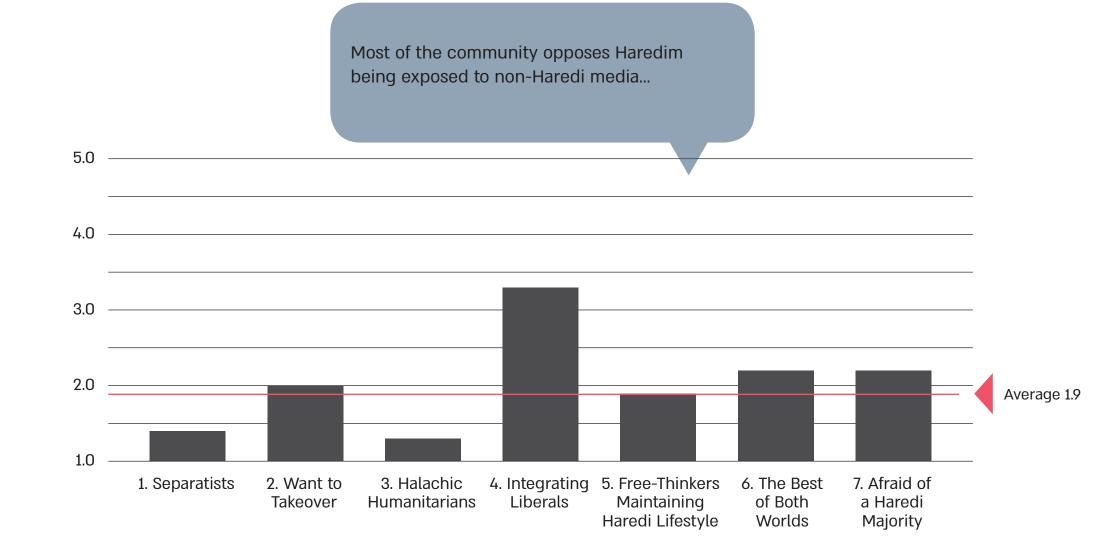


I WOULD LIKE TO KNOW MORE SECULAR PEOPLE

Most are in favor of more connections with secular people excluding two subgroups that are ambivalent and one that is against 5.0 -4.0 3.0 Average 2.9 2.0 1.0 1. Separatists 2. Want to 3. Halachic 4. Integrating 5. Free-Thinkers 6. The Best 7. Afraid of Takeover Liberals Maintaining of Both a Haredi **Humanitarians** Haredi Lifestyle Worlds Majority



I'M IN FAVOR OF HAREDIM BEING EXPOSED TO NON-HAREDI MEDIA

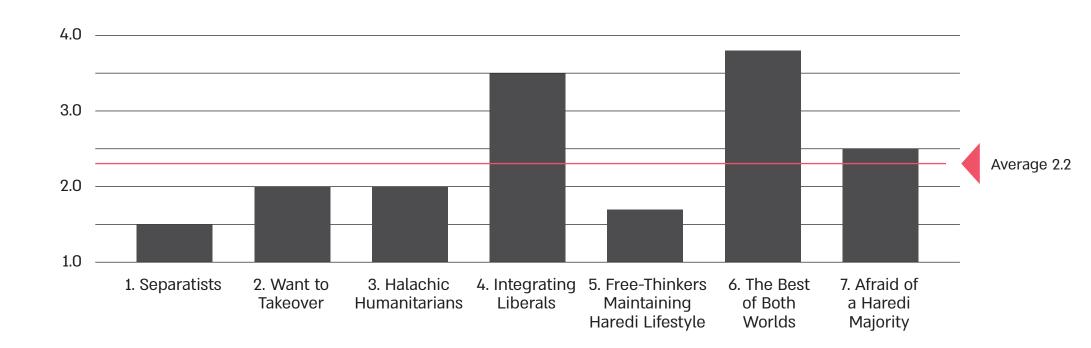




TO WHAT EXTENT ARE YOU EXPOSED TO NON-HAREDI MEDIA – NEWSPAPERS, RADIO, TV, OR WEBSITES?

... Yet in actuality most consume more secular media than they believe to be optimal, particular two of the subgroups

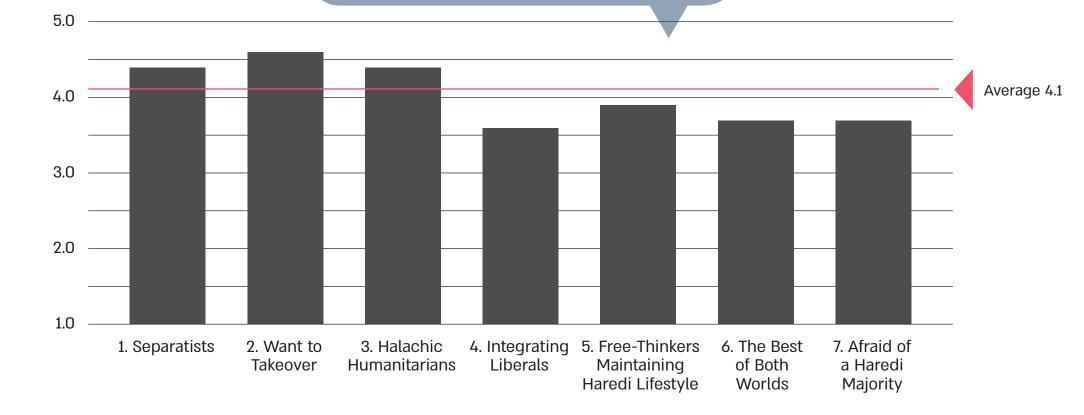
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TO WHAT EXTENT ARE YOU AGAINST PUBLIC TRANSPORTATION IN SATURDAYS IN TOTALLY SECULAR AREAS?

There's overwhelming opposition to public transportation on Shabbat in secular neighborhoods

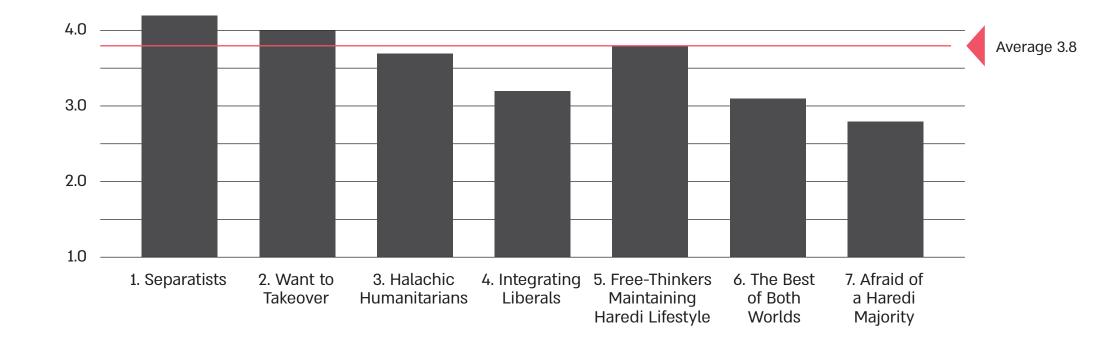




I'M AGAINST IMMODEST ADVERTISEMENTS IN SECULAR NEIGHBORHOODS

On the issue of advertisements there is also majority opposition, with two groups being ambivalent

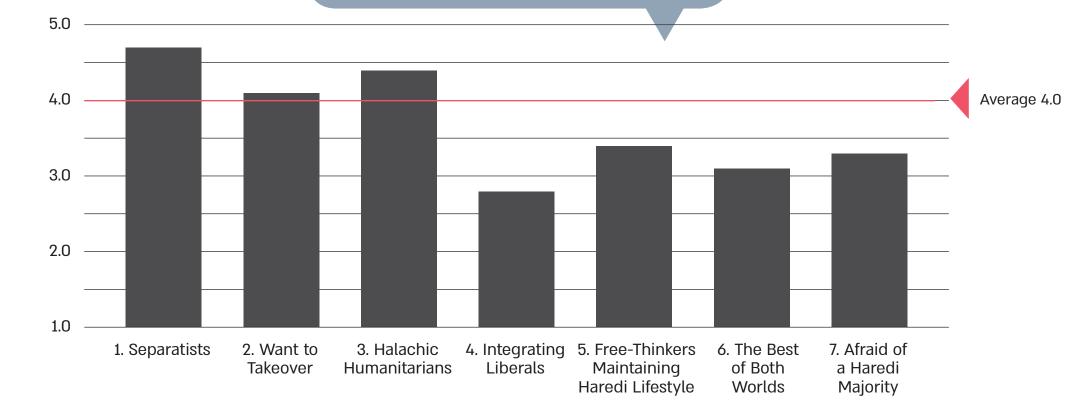
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TO WHAT EXTENT IS SEPARATION BETWEEN MEN AND WOMEN IN PUBLIC PLACES, LIKE TRANSPORTATION, IMPORTANT TO YOU?

The three largest subgroups are very supportive of gender separation, the four additional groups are varyingly ambivalent

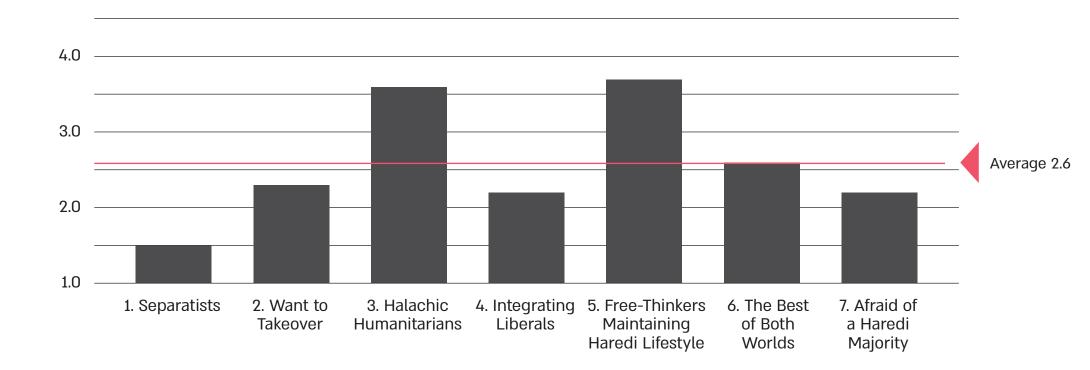




I BELIEVE THAT ARAB CITIZENS OF ISRAEL SHOULD HAVE FULL AND EQUAL RIGHTS

There is opposition to strong opposition to Arab Israelis having equal rights, excluding two subgroups that support equal rights

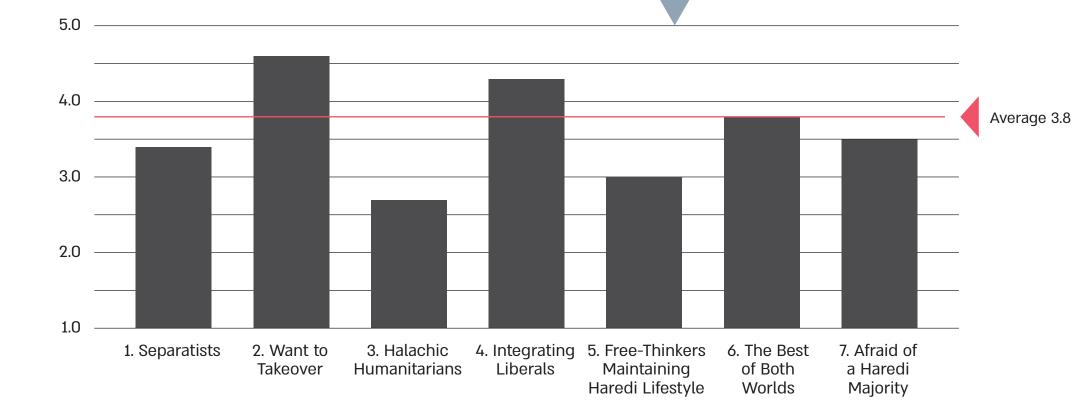
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I AM STRONGLY AGAINST "LAND FOR PEACE"

Most of the subgroups opposing returning territories, with 2-3 subgroups being ambivalent





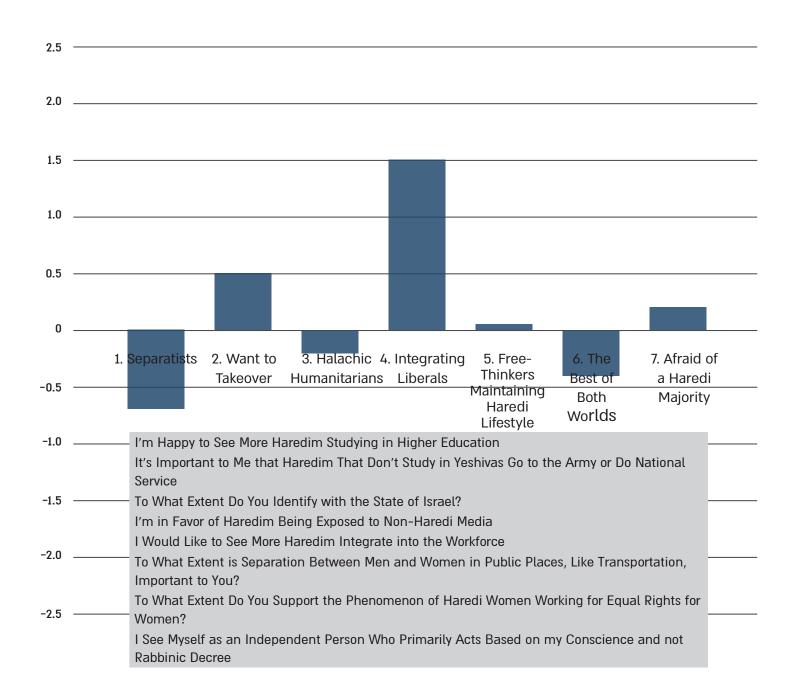
APPENDIX: ANALYSIS OF THE SUBGROUPS

HOW THE SUBGROUPS WERE IDENTIFIED

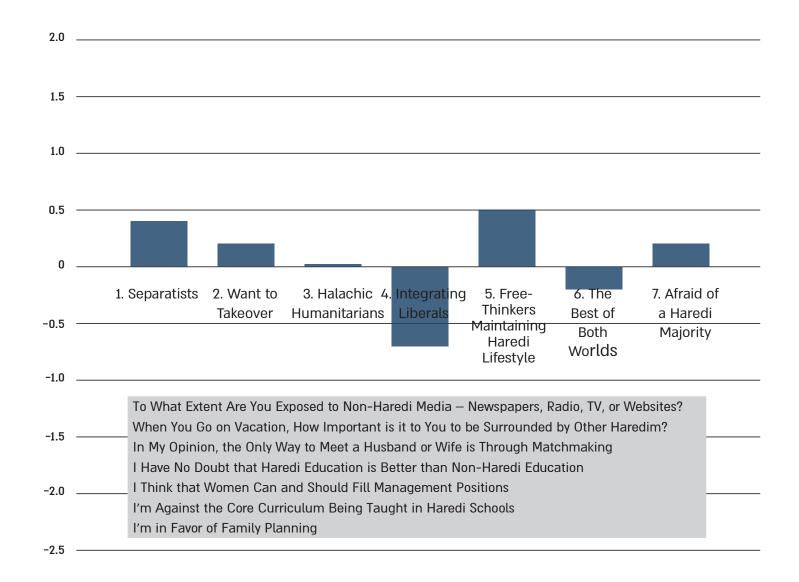
The analysis was done in several steps

- 1. Factor Analysis to avoid overlapping results
- 2. Cluster Analysis To identify groups; identified seven subgroups
- 3. Each group that was identified was characterized by averaging the results of the factors, demographic information, and their responses

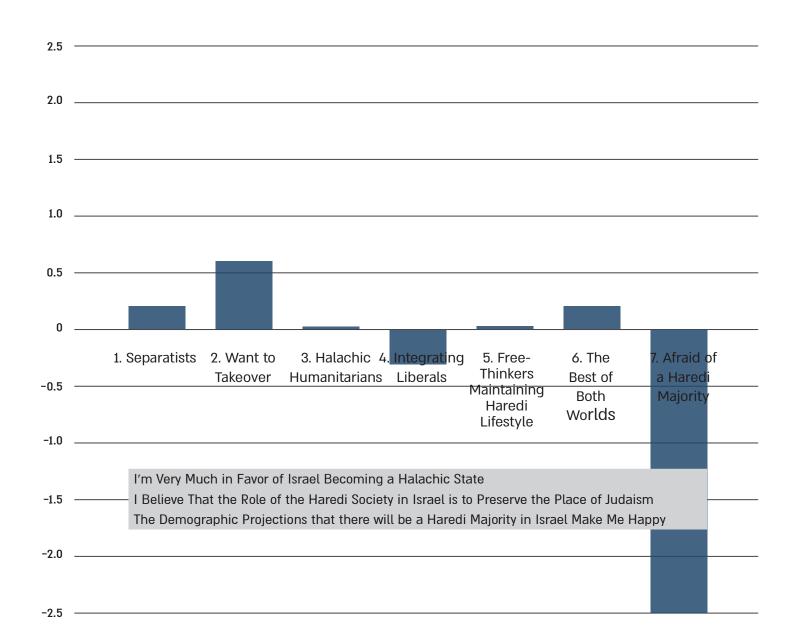
INTEGRATION INTO THE COUNTRY



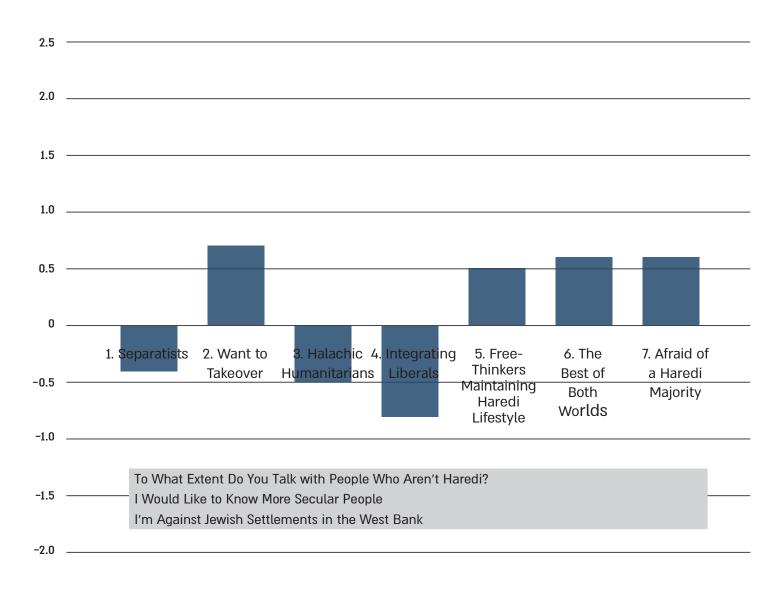
SEGREGATION AND SEPARATION FROM ISRAELI SOCIETY – MAINTAINING A HAREDI LIFESTYLE



DESIRE FOR HAREDI CONTROL

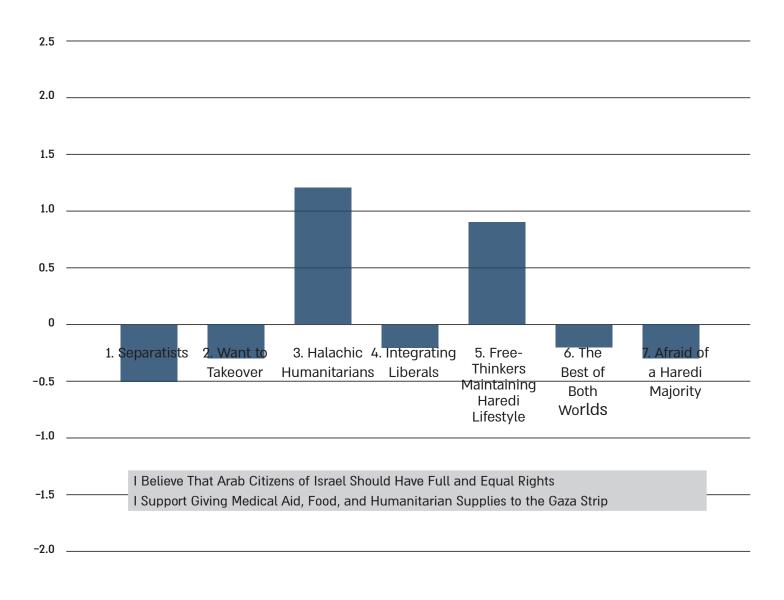


DESIRE FOR SOCIAL INTEGRATION



-2.5 —

HUMANITARIANISM



-2.5 —

OBEDIENCE TO RABBINIC DECREE

